

PRESS RELEASE

CELLULARLINE S.p.A: THE BOARD OF DIRECTORS CONVENES THE SHAREHOLDERS' MEETING

Reggio Emilia, 28 March 2019 - The Board of Directors of Cellularline S.p.A. (the “**Company**”) held today resolved to convene the Company’s Shareholders’ Meeting at first call for 15 April 2019 and, if necessary, at second call for 16 April 2019.

The Shareholders’ Meeting will be called to discuss and resolve, in particular:

- with regards the ordinary part, on the approval of the Company’s financial statements for the period ended on 31 December 2018, the integration of the Board of Statutory Auditors and the appointment of its Chairman following the resignation of Mr Spada, the project for the admission to trading of the Company’s ordinary shares and warrants on the STAR segment of the MTA, Italian equity market organised and managed by Borsa Italiana S.p.A. (“**MTA**”) and, in connection with the above-mentioned admission to trading, on the integration of the number of members of the Board of Directors, at least one of whom must meet the independence requirements laid down by applicable laws, as well as on the assignment of the nine-year statutory audit assignment; and
- with regard to the extraordinary portion, on the amendment of Article 14 of the current Articles of Association and the adoption of a new text of the Articles of Association as of the first day of trading of the Company’s ordinary shares and warrants on the MTA.

The notice calling the Shareholders’ Meeting will be published, in extract form, in Il Sole 24 Ore, with the full version made available on the Company’s website (www.cellularlinegroup.com) within the time limits laid down in the applicable provisions.

At the Company’s registered office and on its website (www.cellularlinegroup.com), the explanatory reports of the Board of Directors on the items on the agenda and the documentation relating to the Shareholders’ Meeting provided for by current legislation will be made available, within the time limits provided for by the applicable provisions.

*Cellularline S.p.A., founded in Reggio Emilia in 1990, with the brand **Cellularline** is the leading company in the sector of accessories for smartphones and tablets. The Group is a technological and creative reference point for accessories for multimedia devices and strives to provide users with products which distinguish themselves in virtue of their outstanding performance, ease of use and experiential uniqueness. Today the Group employs approximately 200 members of staff. Cellularline brand products are commercialised in over 60 countries.*

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